

# Alternative Power Survey

Preliminary Findings  
*June 2023*



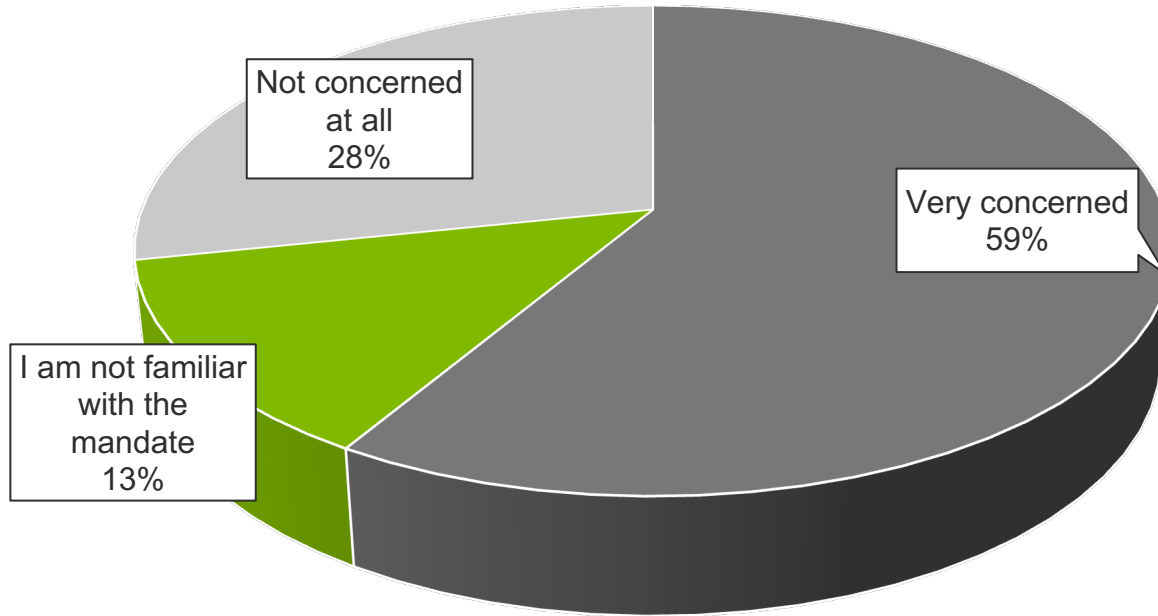
# Overview

*CCJ* and *Overdrive* conducted a survey in June to determine fleets of all sizes' level of knowledge, interest and concerns about trucking's movement toward alternative power solutions – specifically battery electric vehicles and hydrogen fuel cell vehicles.

416 qualified respondents completed the survey.

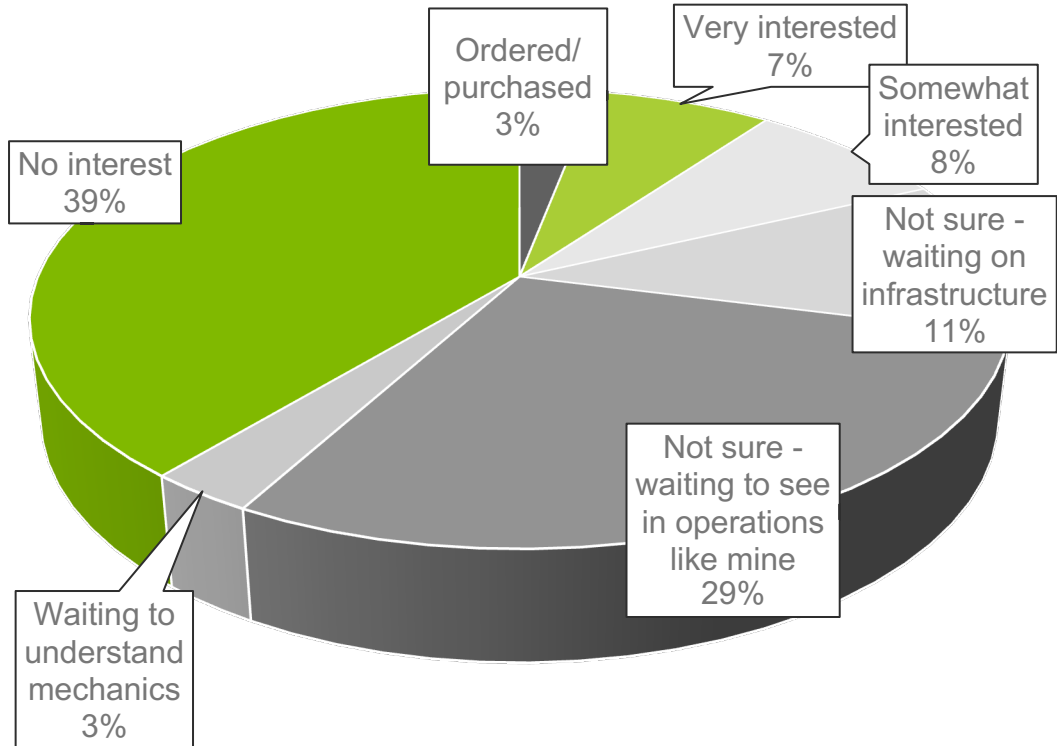
Following is a sample of the results. The entire survey will be provided as part of the upcoming Alternative Power Resource Site, launching in late September.

# All respondents: How concerned are you about the mandate that requires 100% of heavy-duty vehicles sold to be zero emission where feasible by 2045 and requires truck makers to increase sales of zero-emission trucks?



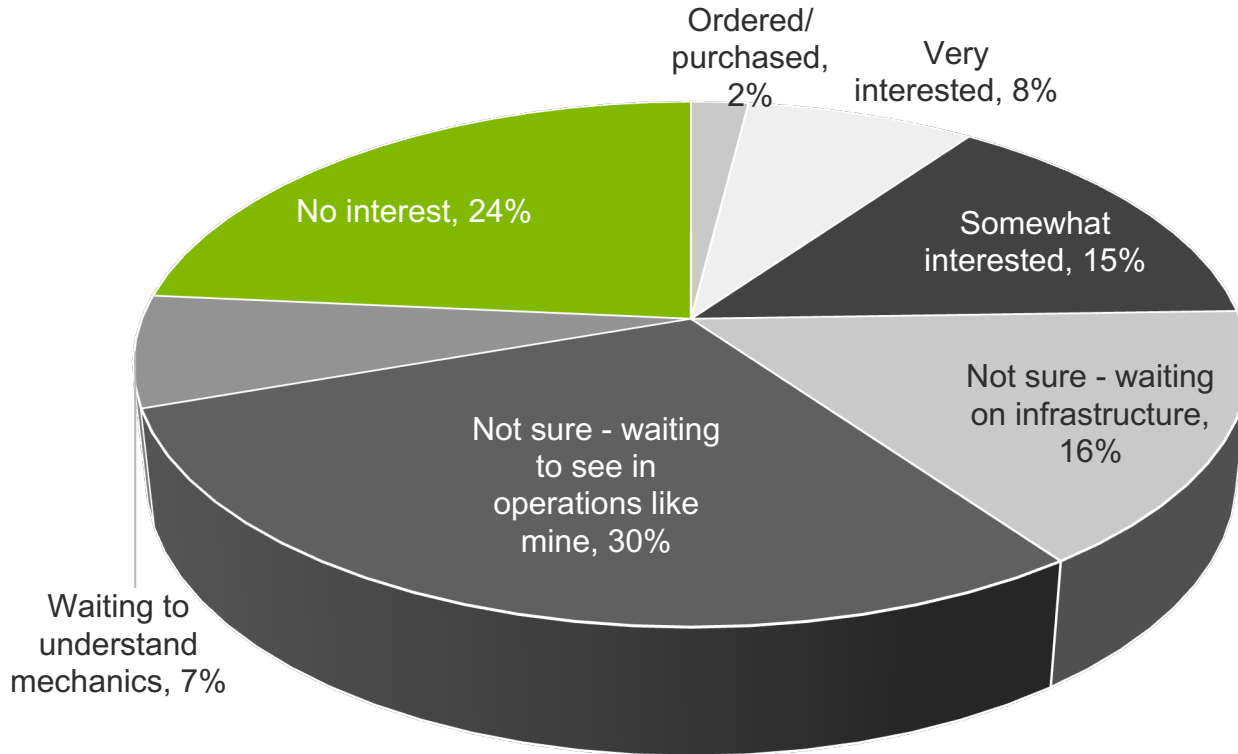
Nearly 60% are very concerned about upcoming mandates.

# Fleet respondents: How interested are you in battery electric trucks?



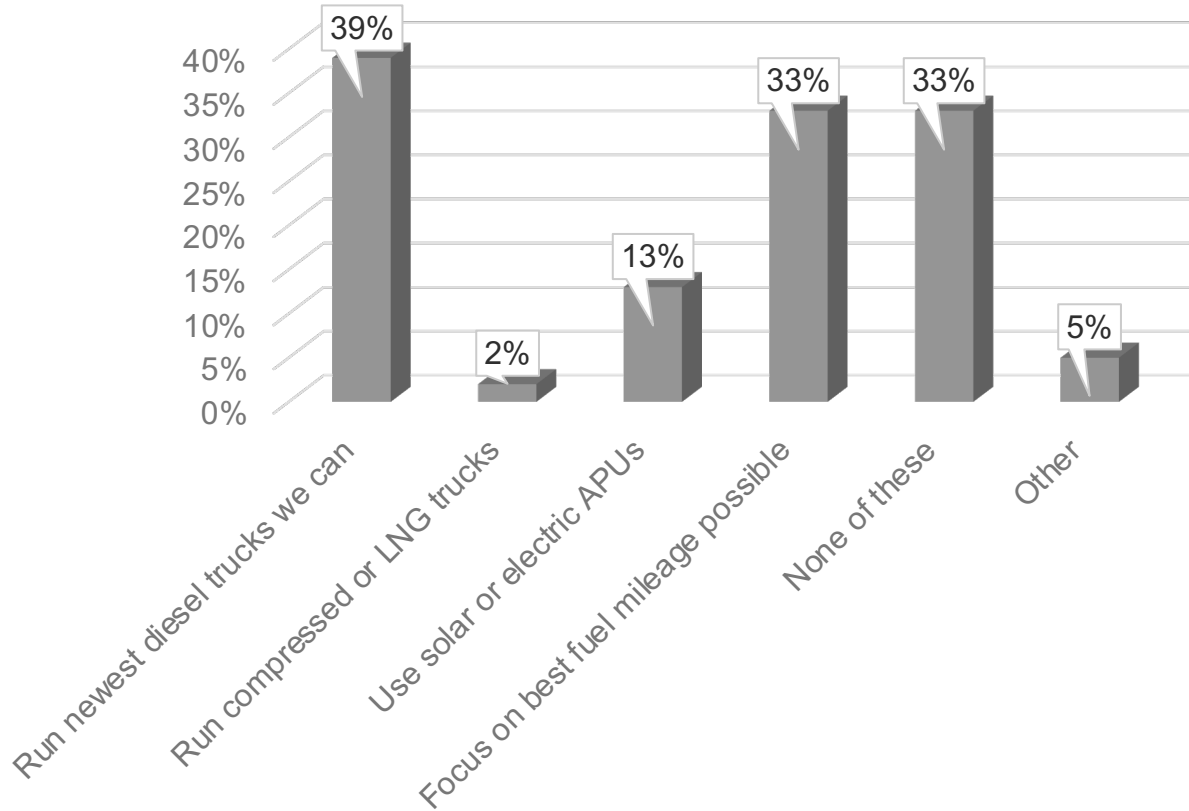
More than 40% are waiting for more information.

# Fleet respondents: How interested are you in hydrogen fuel cell trucks?



Only 24% have no interest at all in hydrogen fuel cell trucks.

# All respondents: What steps have you taken to reduce emissions?





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